

MADISON COUNTY, INDIANA

Highlights



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Madison County, IN Highlights

Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

Highlights is now a web publication as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana’s 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.

Don’t hesitate to contact Deani Purvis (765-459-0571 x 3036) if you need further information about your area.



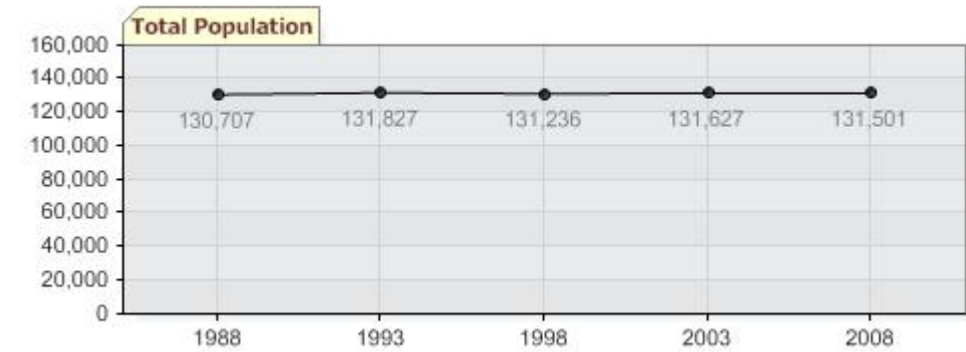
Location

Madison County is located in Central Indiana. The county is bordered on the south by Hancock. Delaware County and Henry are to the east, Grant County is to the north, and Hamilton and Tipton Counties are to the west. Madison County is one of the nine counties located in the area designated by the State of Indiana as Indiana Economic Growth Region 5.

Population

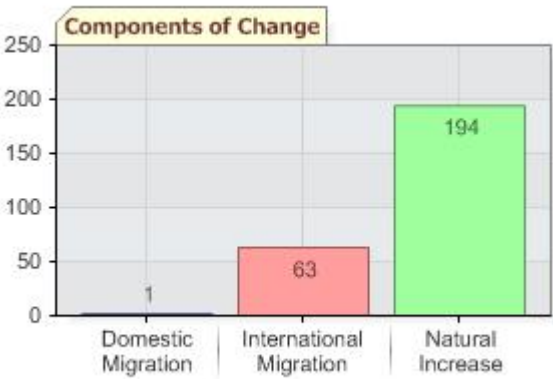
A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

Population Over Time					
	1988	1993	1998	2003	2008
Total Population	130,707	131,827	131,236	131,627	131,501
Change Since 1988		1,120	529	920	794
Pct. Change Since 1988		0.9%	0.4%	0.7%	0.6%



Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	1
International Migration	63
Natural Increase (births minus deaths)	194
Births	1,649
Deaths	1,455



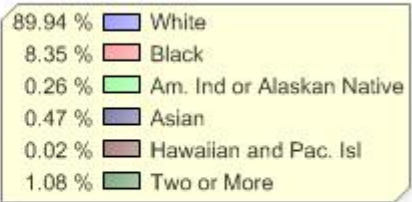
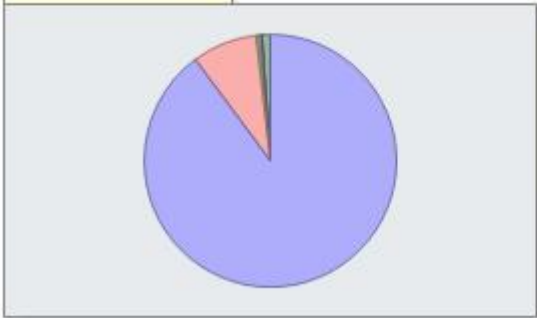
Population Estimates by Age in 2007

	Number	Pct. Dist
Preschool	7,991	6.1%
School Age	21,956	16.7%
College Age	10,841	8.3%
Young Adult	35,328	26.9%
Older Adult	34,739	26.5%
Older (65 plus)	20,457	15.6%

Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	341	0.3%
Asian Alone	622	0.5%
Black Alone	10,949	8.3%
Native Hawaiian and Other Pac. Isl. Alone	23	0.0%
White Alone	117,958	89.9%
Two or More Race Groups	1,419	1.1%

Population by Race



Hispanic or Latino

Non-Hispanic or Latino	128,448	97.9%
Hispanic or Latino	2,864	2.2%

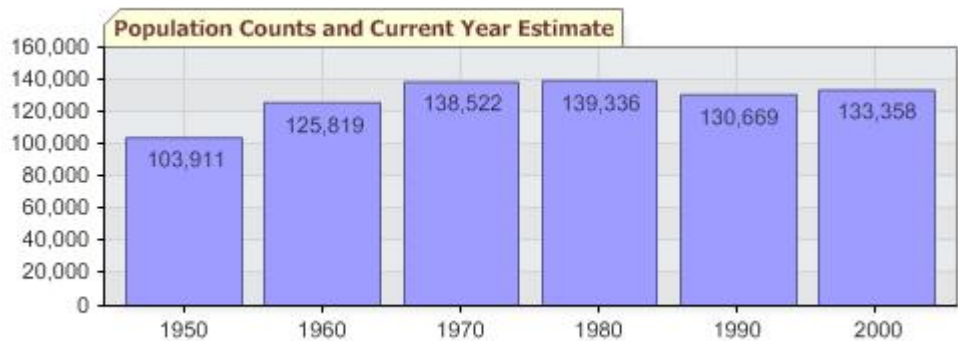
Households in 2000

	Number	Pct. Dist
Total Households	53,052	100.0%
Family Households	36,211	68.3%
Married with Children	10,780	20.3%
Married without Children	17,055	32.1%
Single Parents	5,098	9.6%
Other	3,278	6.2%
Non-family Households	16,841	31.7%
Living Alone	14,421	27.2%
Average Household Size	2.51	
Average Family Household Size	3.68	

Source: US Census Bureau

Population Counts by Decade and Current Year Estimate

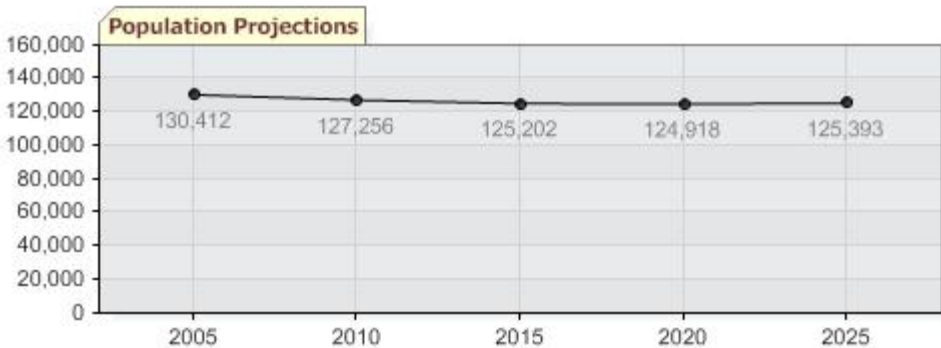
	Population	Numerical Chg.	Pct. Chg.
1950	103,911	NA	NA
1960	125,819	21,908	21.1%
1970	138,522	12,703	10.1%
1980	139,336	814	0.6%
1990	130,669	-8,667	-6.2%
April 2000	133,358	2,689	2.1%
2007	N/A	N/A	N/A



Source: U.S. Census Bureau

Population Projections

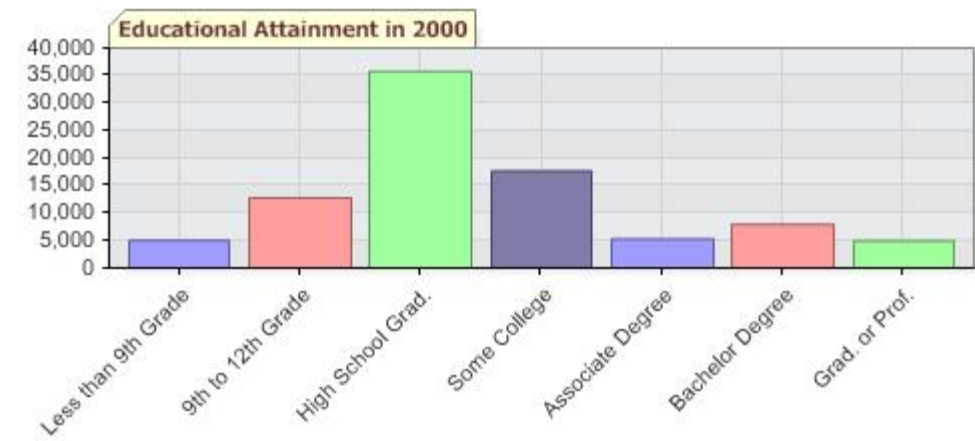
	2005	2010	2015	2020	2025
Population Projections	130,412	127,256	125,202	124,918	125,393
Change Since 2005		-3,156	-5,210	-5,494	-5,019
Pct. Change Since 2005		-2.4%	-4.0%	-4.2%	-3.8%



Education

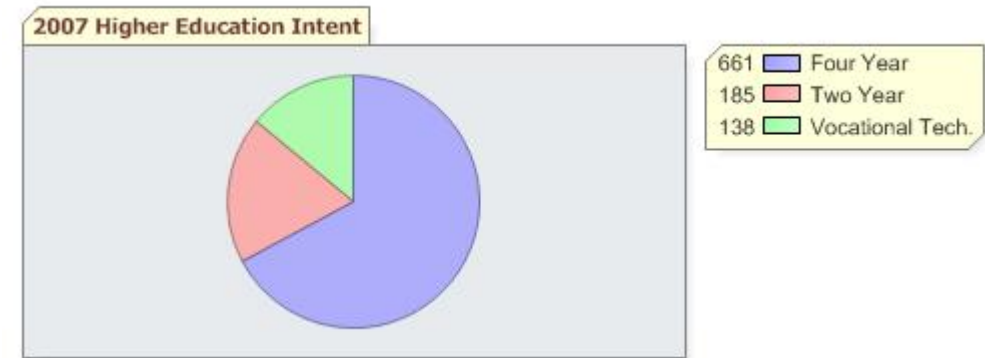
The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	73,828	81,189	84,886	89,458
Less than 9th Grade	19,942	13,998	7,521	5,011
9th to 12th, No Diploma	15,965	14,807	15,016	12,770
High School Graduate (incl. equiv.)	27,418	35,915	34,954	35,800
Some College, No Degree			13,472	17,648
Associate Degree			3,972	5,359
Bachelors Degree			5,645	7,927
Graduate or Professional Degree			4,306	4,943



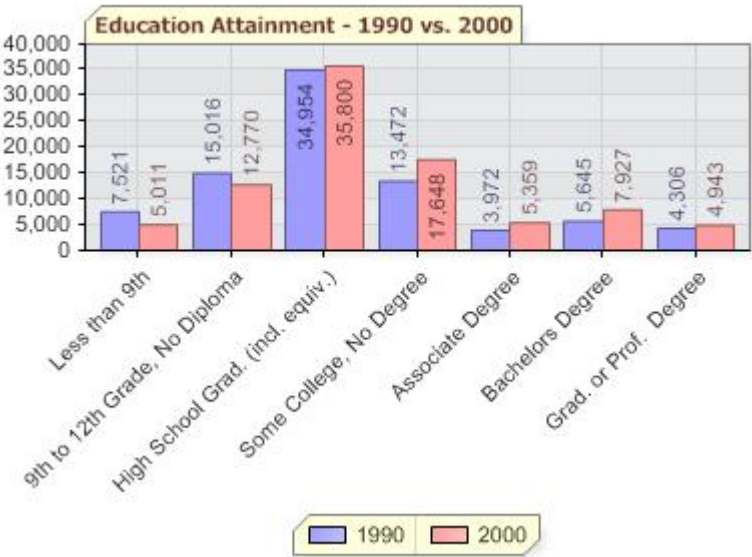
Source: U.S. Census Bureau

High School Graduates Going on to Higher Education				
	2004	2005	2006	2007
Total Graduates	1,087	1,109	1,109	1,126
Total to Higher Education	890	934	948	984
Four-Year Institution	603	651	633	661
Two-Year Institution	186	137	198	185
Vocational/Tech.	101	146	117	138
Military	43	29	35	28



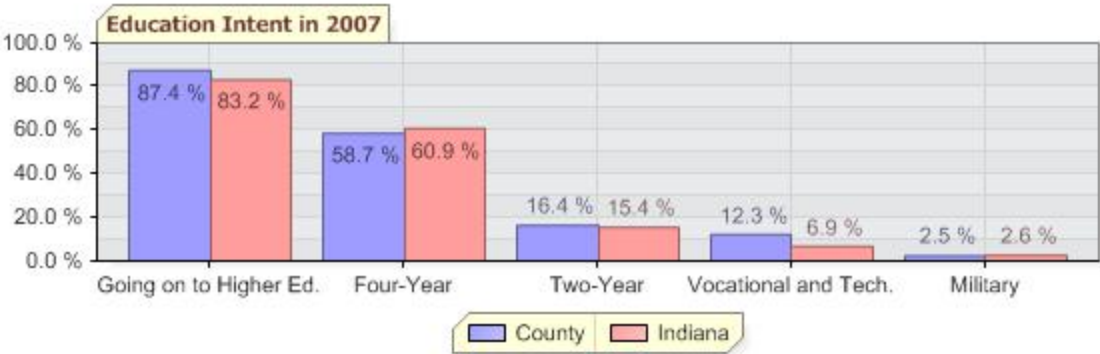
Educational Attainment in 1990 and 2000

	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
Total Population 25+	84,886	100.0%	89,458	100.0%
Less than 9th Grade	7,521	8.9%	5,011	5.6%
9th to 12th Grade, No Diploma	15,016	17.7%	12,770	14.3%
High School Graduate (incl. equivalency)	34,954	41.2%	35,800	40.0%
Some College, No Degree	13,472	15.9%	17,648	19.7%
Associate Degree	3,972	4.7%	5,359	6.0%
Bachelors Degree	5,645	6.7%	7,927	8.9%
Graduate or Professional Degree	4,306	5.1%	4,943	5.5%



High School Graduates Higher Education Intent

	2007 Pct. Dist.	Indiana Pct. Dist.
Graduates	100.0%	100.0%
Total Going on to Higher Education	87.4%	83.2%
Four-Year Institution	58.7%	60.9%
Two-Year Institution	16.4%	15.4%
Vocational and Tech.	12.3%	6.9%
Military	2.5%	2.6%



Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

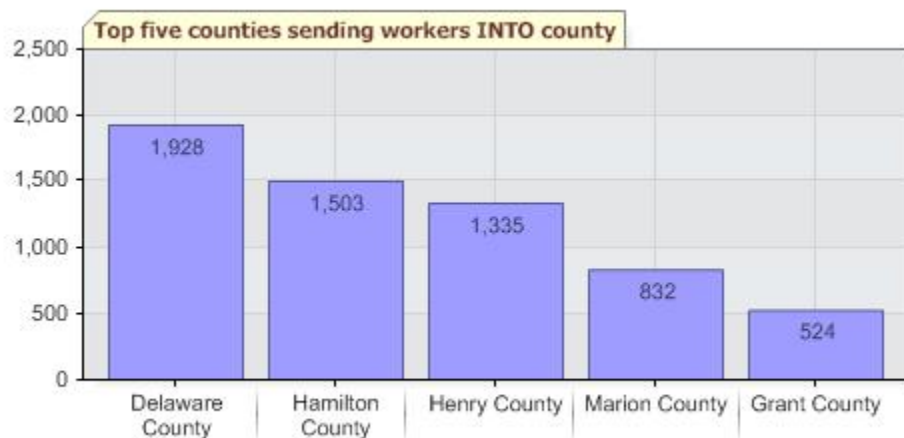
Commuting Data, 2007

	Number
Number of tax filers who live in county and work	84,696
Number of tax filers who work in the county	74,822
Number of tax filers who live in county and work in county	66,568
Number of tax filers who live out of the county and work in county	8,254

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2007

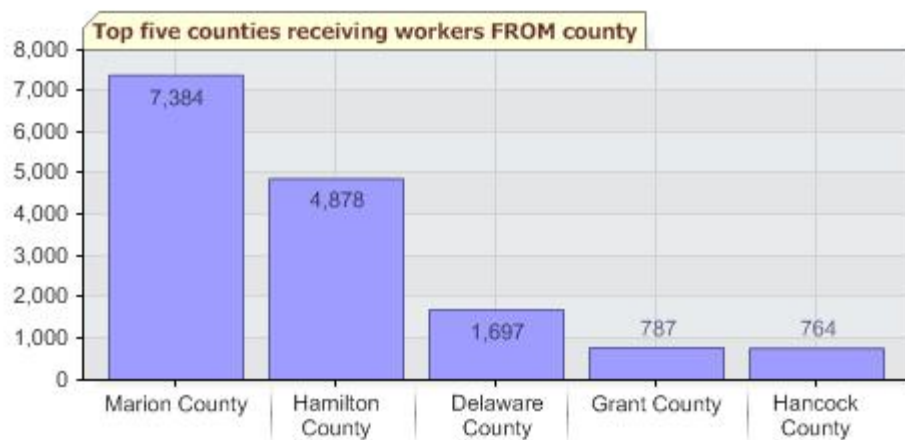
County	Number	Pct. Five County Total
Delaware County	1,928	31.1%
Hamilton County	1,503	24.3%
Henry County	1,335	21.5%
Marion County	832	13.4%
Grant County	524	8.6%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2007

County	Number	Pct. Five County Total
Marion County	7,384	47.6%
Hamilton County	4,878	31.5%
Delaware County	1,697	10.9%
Grant County	787	5.1%
Hancock County	764	4.9%



Source: Indiana Department of Revenue

Travel To Work in 2000

	Number	Pct. Dist
Total Workers Age 16 and Over	58,916	100.0%
Travel To Work	57,428	97.5%
Car, Truck, or Van	55,287	93.8%
Traveled Alone	48,203	81.8%
Carpooled	7,084	12.0%
Used Public Transportation	294	0.5%
Motorcycle, Bicycle, Walked, Other	1,847	3.1%
Worked At Home	1,488	2.5%
Average Travel Time (Minutes)	23.3	
Average Travel Time using Public Transportation (Minutes)	38.1	

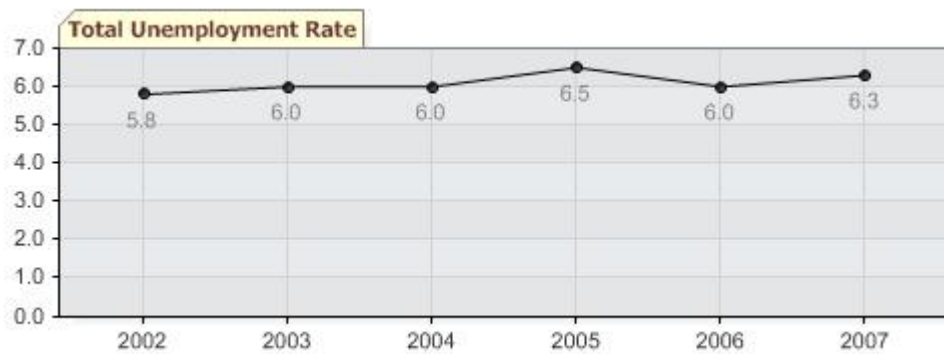
Source: US Census Bureau

Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2007

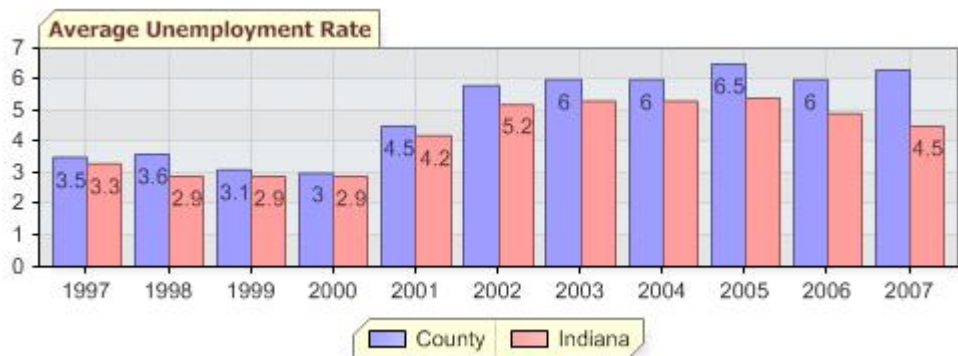
	Number	Pct. Chg. from 2000
Labor Force	60,790	-4.7%
Employed	56,942	-8.0%
Unemployed	3,848	99.8%
Rate	6.3	110.0%



Source: Bureau of Labor Statistics

Labor Force Estimates

	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
1997	66,468	64,111	2,357	3.5	3.3
1998	66,270	63,872	2,398	3.6	2.9
1999	65,625	63,614	2,011	3.1	2.9
2000	63,804	61,878	1,926	3.0	2.9
2001	64,055	61,191	2,864	4.5	4.2
2002	63,981	60,272	3,709	5.8	5.2
2003	64,195	60,339	3,856	6.0	5.3
2004	63,080	59,310	3,770	6.0	5.3
2005	63,089	59,006	4,083	6.5	5.4
2006	62,262	58,525	3,737	6.0	4.9
2007	60,790	56,942	3,848	6.3	4.5



Source: Bureau of Labor Statistics

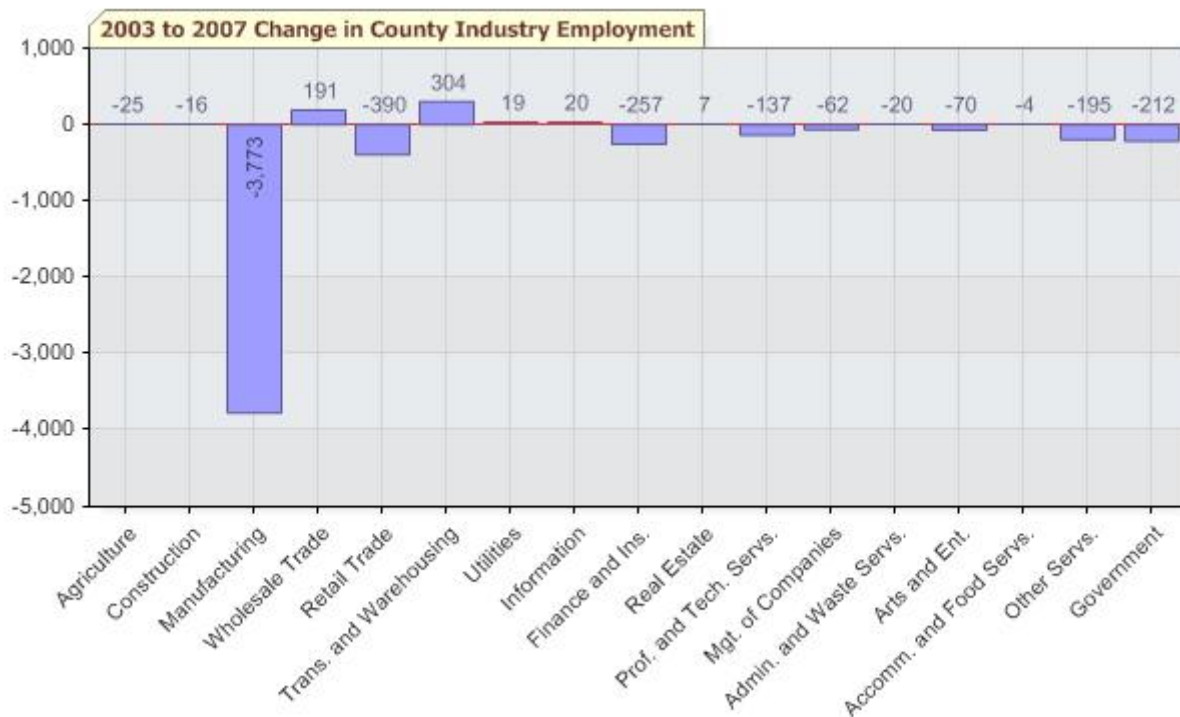
Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
Total Employment	43,368	42,896	42,407	41,228	39,345	-4,023	-9.28%
Total Private Employment	36,416	35,935	35,747	34,584	32,605	-3,811	-10.47%
Agriculture, Forestry, Fishing, Hunt	185	190	195	179	160	-25	-13.51%
Mining	D	D	D	D	D	N/A	N/A

Construction	1,602	1,632	1,696	1,661	1,586	-16	-1.00%
Manufacturing	8,047	7,117	6,513	5,898	4,274	-3,773	-46.89%
Wholesale Trade	1,104	1,180	1,306	1,301	1,295	191	17.30%
Retail Trade	5,744	5,614	5,526	5,422	5,354	-390	-6.79%
Transport. and Warehousing	1,487	1,632	1,633	1,681	1,791	304	20.44%
Utilities	25	25	28	32	44	19	76.00%
Information	557	586	565	569	577	20	3.59%
Finance and Insurance	1,374	1,366	1,331	1,241	1,117	-257	-18.70%
Real Estate, Rental, Leasing	504	542	531	486	511	7	1.39%
Professional and Tech. Servs.	1,012	996	962	897	875	-137	-13.54%
Mgmt. of Companies	262	259	272	218	200	-62	-23.66%
Admin. and Waste Services	1,303	1,349	1,475	1,495	1,283	-20	-1.53%
Educational Services	595	688	712	716	719	N/A	N/A
Health Care and Social Assistance	6,121	6,520	6,753	6,632	6,599	N/A	N/A
Arts, Entertain., and Recreation	899	870	830	825	829	-70	-7.79%
Accommodation and Food Service	4,115	3,879	3,972	4,017	4,111	-4	-0.10%
Other Services	1,445	1,456	1,411	1,282	1,250	-195	-13.49%
Federal, State, & Local Govt.	6,952	6,961	6,660	6,644	6,740	-212	-3.05%

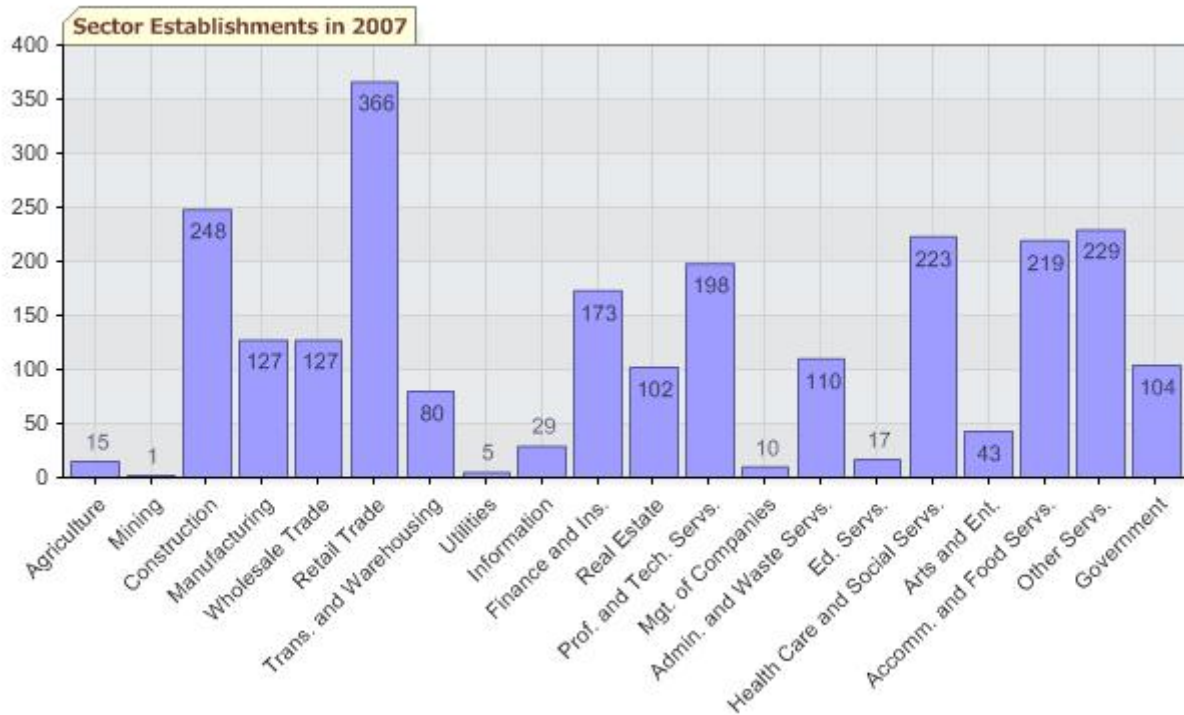


Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Establishments by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
Total Establishments	2,520	2,510	2,442	2,429	2,424	-96	-3.81%
Total Private Establishments	2,421	2,412	2,346	2,333	2,320	-101	-4.17%
Agriculture, Forestry, Fishing, Hunt	14	14	16	16	15	1	7.14%
Mining	D	D	D	D	D	N/A	N/A
Construction	272	281	273	263	248	-24	-8.82%
Manufacturing	131	127	128	125	127	-4	-3.05%
Wholesale Trade	135	138	129	130	127	-8	-5.93%
Retail Trade	405	397	386	374	366	-39	-9.63%
Transport. and Warehousing	68	71	67	74	80	12	17.65%
Utilities	3	3	3	3	5	2	66.67%
Information	33	32	31	29	29	-4	-12.12%
Finance and Insurance	181	181	171	167	173	-8	-4.42%
Real Estate, Rental, Leasing	93	96	94	98	102	9	9.68%
Professional and Tech. Servs.	201	205	191	191	198	-3	-1.49%

Mgmt. of Companies	11	10	10	10	10	-1	-9.09%
Admin. and Waste Services	105	102	98	107	110	5	4.76%
Educational Services	15	13	15	16	17	2	13.33%
Health Care and Social Assistance	231	234	233	230	223	-8	-3.46%
Arts, Entertain., and Recreation	48	47	48	47	43	-5	-10.42%
Accommodation and Food Service	241	229	225	221	219	-22	-9.13%
Other Services	230	230	227	229	229	-1	-0.43%
Federal, State, & Local Govt.	99	98	96	96	104	5	5.05%



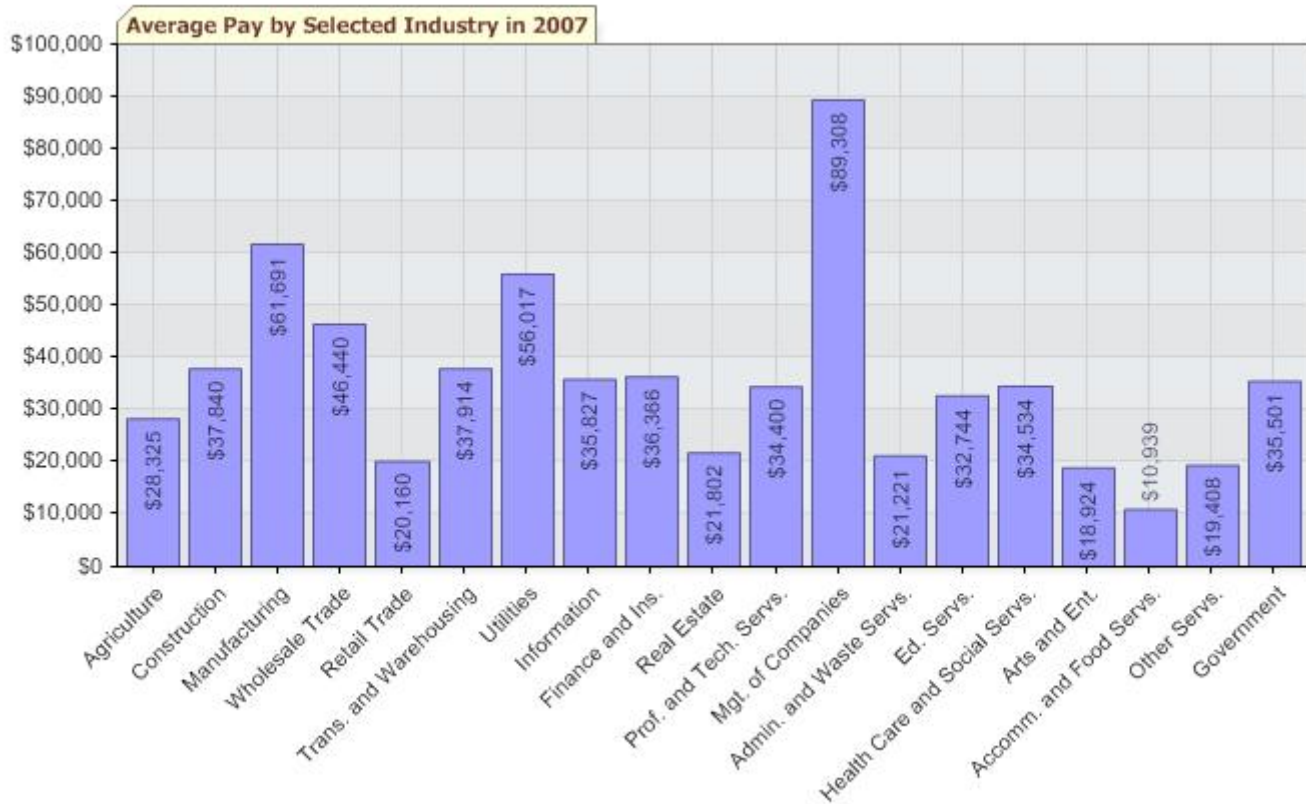
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Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry						
	2003	2007	Change 2003-2007	% Change 2003-2007	Indiana 2007	% of State
All Industries	\$31,388	\$32,854	\$1,466	4.7%	\$37,530	87.5%
Ag., For., Fishing, & Hunt.	\$23,420	\$28,325	\$4,905	20.9%	\$28,008	101.1%
Mining	D	D	N/A	N/A	\$57,315	N/A
Construction	\$32,688	\$37,840	\$5,152	15.8%	\$44,754	84.6%
Manufacturing	\$52,778	\$61,691	\$8,913	16.9%	\$51,148	120.6%
Wholesale Trade	\$36,965	\$46,440	\$9,475	25.6%	\$51,432	90.3%
Retail Trade	\$19,743	\$20,160	\$417	2.1%	\$22,581	89.3%
Trans. & Warehousing	\$31,618	\$37,914	\$6,295	19.9%	\$38,012	99.7%
Utilities	\$56,086	\$56,017	-\$69	-0.1%	\$68,267	82.1%
Information	\$32,801	\$35,827	\$3,026	9.2%	\$46,311	77.4%
Finance & Insurance	\$34,870	\$36,366	\$1,496	4.3%	\$52,649	69.1%
Real Est., Rent., Leasing	\$21,754	\$21,802	\$48	0.2%	\$32,614	66.8%
Prof. & Tech. Svcs.	\$32,766	\$34,400	\$1,634	5.0%	\$51,451	66.9%
Mgt. of Companies	\$62,803	\$89,308	\$26,505	42.2%	\$72,682	122.9%

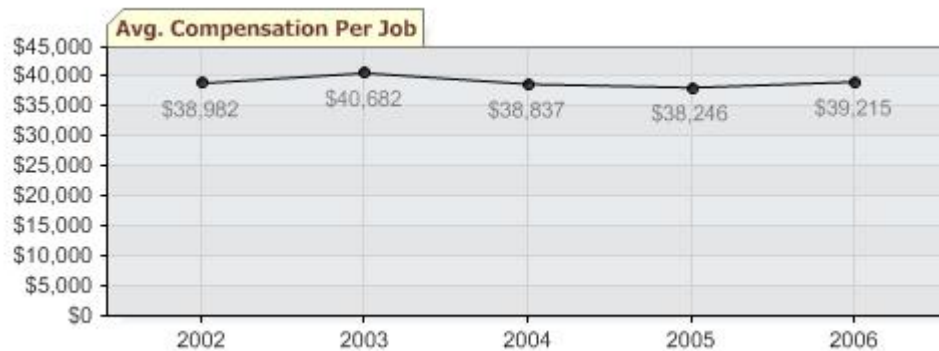
Admin. & Waste Svcs.	\$19,347	\$21,221	\$1,874	9.7%	\$24,934	85.1%
Education Svcs.	\$29,334	\$32,744	\$3,410	11.6%	\$31,029	105.5%
Health Care & Social Assist.	\$31,943	\$34,534	\$2,591	8.1%	\$37,706	91.6%
Arts, Ent. & Rec.	\$17,342	\$18,924	\$1,582	9.1%	\$29,251	64.7%
Accom. & Food Svcs.	\$10,231	\$10,939	\$708	6.9%	\$12,442	87.9%
Other Svcs.	\$18,379	\$19,408	\$1,029	5.6%	\$24,862	78.1%
Fed.l, State & Local Govt.	\$32,463	\$35,501	\$3,038	9.4%	\$37,054	95.8%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Average Compensation Per Job Over Time

	2002	2003	2004	2005	2006
Avg. Compensation per Job	\$38,982	\$40,682	\$38,837	\$38,246	\$39,215
Change Since 2002		\$1,700	-\$145	-\$736	\$233
Pct. Change Since 2002		4.4%	-0.4%	-1.9%	0.6%

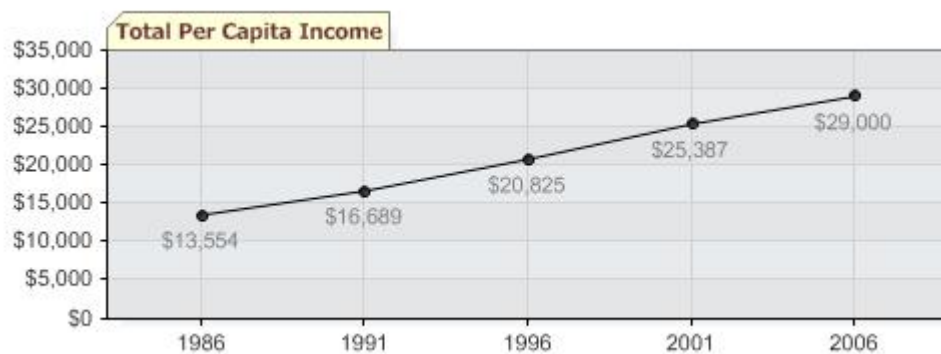


Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1986	1991	1996	2001	2006
Total Per Capita Income	\$13,554	\$16,689	\$20,825	\$25,387	\$29,000

Change Since 1986		\$3,135	\$7,271	\$11,833	\$15,446
Pct. Change Since 1986		23.1%	53.6%	87.3%	114.0%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2007 (ACS)	\$51,841
Median household income in 2007 (ACS)	\$42,783
Average Wage Per Job in 2007 (BLS)	\$32,850
Wage Growth since 1997 (BLS)	13.7%

Source: US Census Bureau & Bureau of Labor Statistics

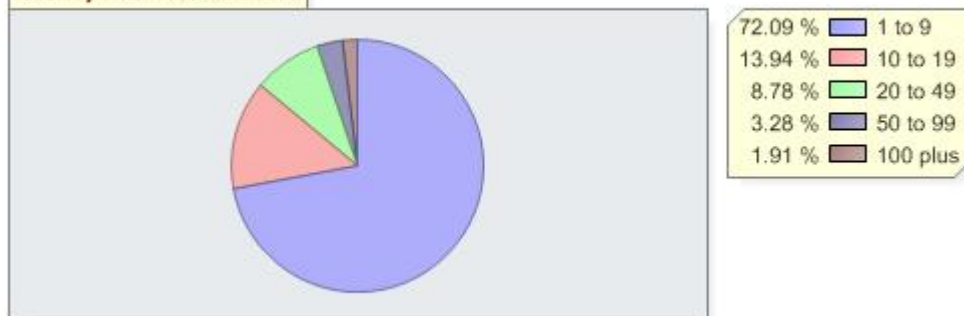
Firms and Employment by Size

Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2006

	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
1-9 employees	1,888	-52	-2.7%	72.1%
10-19 employees	365	-37	-9.2%	13.9%
20-49 employees	230	-12	-5.0%	8.8%
50-99 employees	86	8	10.3%	3.3%
100 plus employees	50	-7	-12.3%	1.9%
TOTAL	2,619	-100	-3.7%	100.0%

County Business Patterns

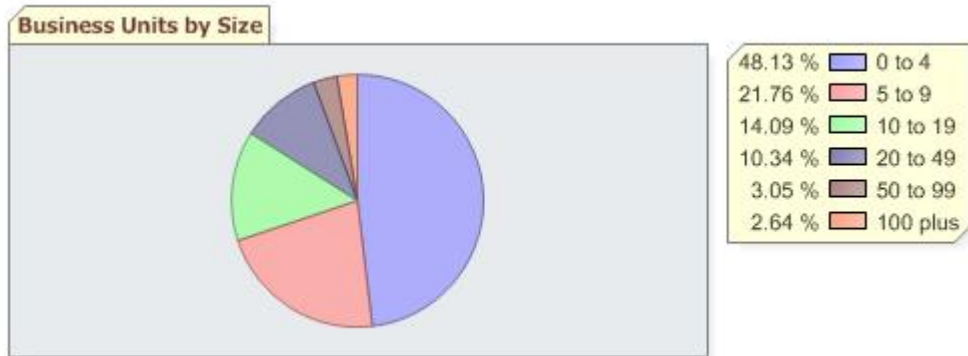


Source: U.S. Census Bureau

Firms by Size, 2008:3

Number of Business

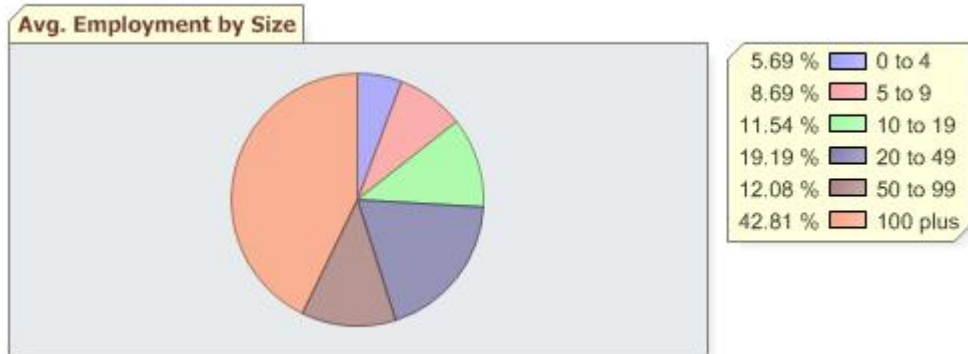
	Units, 2008:2	Pct. of Total
0 to 4 employees	1,168	48.1%
5 to 9 employees	528	21.8%
10 to 19 employees	342	14.1%
20 to 49 employees	251	10.3%
50 to 99 employees	74	3.0%
100 plus employees	64	2.6%
TOTAL	2,427	100.0%



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

Avg. Employment by Business Unit Size, 2008:3

	Avg. Employment, 2008:2	Pct. of Total
0 to 4 employees	2,264	5.7%
5 to 9 employees	3,458	8.7%
10 to 19 employees	4,594	11.5%
20 to 49 employees	7,640	19.2%
50 to 99 employees	4,810	12.1%
100 plus employees	17,043	42.8%
TOTAL	39,809	100.0%



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.